

Explanations with regard to item 1 of the agenda

Presentation of the approved annual financial statements and the consolidated financial statements of Evotec AG¹ as at 31 December 2018, as approved by the Supervisory Board, the management reports for Evotec AG and the Group for fiscal year 2018, the report of the Supervisory Board and the comments by the Management Board regarding this information pursuant to sections 289a para 1, 315a para 1 of the German Commercial Code (Handelsgesetzbuch, HGB).

On 19 March 2019, the Supervisory Board approved the annual financial statements and the consolidated financial statements that had been prepared by the Management Board. Thus, approval by the Annual General Meeting is waived. The aforementioned documents must be made available to the Annual General Meeting, without requiring a resolution as per the German Stock Corporation Act (Aktiengesetz, AktG). Within the context of their right to obtain information, shareholders will have an opportunity to ask questions regarding these documents at the Annual General Meeting.

From the time the Annual General Meeting is convened, the aforementioned documents shall be made available to the shareholders for inspection in the business premises of Evotec SE, Manfred Eigen Campus, Essener Bogen 7, 22419 Hamburg during the usual business hours and shall be accessible on the internet as of this time, at <http://www.evotec.com> in section 'Invest', 'Annual General Meeting'.

Upon request, each shareholder shall be sent a copy of the aforementioned documents by the Company, immediately and free of charge. Please note that the Company fulfils its statutory obligation by making documents available on its website. For this reason, documents will be sent by standard mail only. These mandatory documents to be made accessible will also be laid out for review at the Annual General Meeting.

Hamburg, May 2019

Evotec SE

The Management Board

¹ Following the conversion of its legal form, Evotec AG operates under the name Evotec SE effective 29 March 2019. Insofar as reference is made to Evotec AG in this invitation to the Annual General Meeting 2019, this invitation refers to Evotec SE prior to the conversion of its legal form.